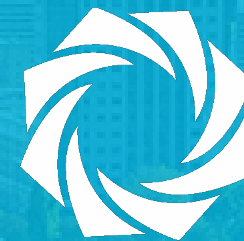


UTAH SYSTEM OF HIGHER EDUCATION

March 10, 2023

2023 GS Appropriations Summary



UTAH
SYSTEM OF
HIGHER
EDUCATION

SYSTEMWIDE TOTALS

OPERATIONAL BUDGET TAX FUNDS CHANGES

- One-Time: \$31.4 Million
- Ongoing: \$223.0 Million
- Total: \$254.4 Million

CAPITAL PROJECT TAX FUNDS CHANGES*

- One-Time: \$475.6 Million
- Total: \$475.6 Million

TOTAL OPERATIONAL & CAPITAL PROJECT TAX FUNDS CHANGES

- One-Time: \$507.0 Million
- Ongoing: \$223.0 Million
- Total: \$730 Million

*Includes \$110 million to DFCM for construction cost overruns and \$50 million for Convergence Hall at the Point. Does not include base budget appropriations to the capital projects funds or capital project fund balances.

TAX FUNDS APPROPRIATIONS TO OPERATING BUDGETS & NEW CAPITAL FUNDING (DRAFT)

2023-24 Tax Fund Appropriations by Institution	2023-24 Adjusted Beginning Base Budget	2023-24 Ongoing Changes	% Change	2023-24 One-time Changes	% Change	2023-24 Total Changes	% Change	2023-24 Operating Budget
University of Utah	\$420,059,700	\$63,718,900	15.2%	\$13,695,100	3.3%	\$77,414,000	18.1%	\$497,473,700
Utah State University	\$288,610,800	\$32,310,100	11.2%	\$14,331,300	5.0%	\$46,641,400	16.1%	\$335,252,200
Weber State University	\$116,790,600	\$14,014,400	12.0%	\$4,179,800	4.3%	\$18,194,200	15.6%	\$134,984,800
Southern Utah University	\$64,354,700	\$8,983,100	14.0%	\$4,020,500	6.2%	\$13,003,600	20.2%	\$77,358,300
Snow College	\$40,950,300	\$4,251,300	10.4%	\$1,965,000	7.7%	\$6,216,300	18.1%	\$47,166,600
Utah Tech University	\$58,176,700	\$7,026,000	12.1%	\$1,836,700	3.2%	\$8,862,700	15.2%	\$67,039,400
Utah Valley University	\$164,597,800	\$21,247,800	12.9%	\$8,864,000	5.4%	\$30,111,800	18.3%	\$194,709,600
Salt Lake Community College	\$128,766,700	\$13,451,400	10.4%	\$3,163,000	2.5%	\$16,614,400	13.4%	\$145,381,100
Bridgerland Technical College	\$20,299,400	\$2,660,300	13.1%	\$218,000	1.1%	\$2,878,300	14.2%	\$23,177,700
Davis Technical College	\$24,058,100	\$3,217,900	13.4%	\$322,200	1.3%	\$3,540,100	14.7%	\$27,598,200
Dixie Technical College	\$11,699,900	\$1,868,000	16.0%	\$254,200	2.2%	\$2,122,200	18.1%	\$13,822,100
Mountainland Technical College	\$23,388,700	\$5,854,400	25.0%	-\$1,232,100	-5.3%	\$4,622,300	19.8%	\$28,011,000
Ogden-Weber Technical College	\$21,572,700	\$2,576,800	11.9%	\$385,800	1.8%	\$2,962,600	13.7%	\$24,535,300
Southwest Technical College	\$8,092,600	\$936,100	11.6%	\$185,600	2.3%	\$1,121,700	13.9%	\$9,214,300
Tooele Technical College	\$7,485,100	\$1,480,000	19.8%	-\$398,100	-5.3%	\$1,081,900	14.5%	\$8,567,000
Uintah Basin Technical College	\$11,897,500	\$1,445,700	12.2%	\$185,700	1.6%	\$1,631,400	13.7%	\$13,528,900
UBHE Statewide Programs & Adm*	\$73,742,000	\$38,003,600	51.5%	-\$20,618,700	43.9%	\$17,384,900	49.1%	\$91,126,900
<i>Operating Budget Total</i>	<i>\$1,484,543,300</i>	<i>\$223,045,800</i>	<i>15.0%</i>	<i>\$31,358,000</i>	<i>5.8%</i>	<i>\$254,403,800</i>	<i>17.1%</i>	<i>\$1,738,947,100</i>
<i>New Capital Projects Funding**</i>				<i>\$475,610,600</i>				
Total New Operating & Capital		\$223,045,800		\$506,968,600		\$730,014,400		

*Increases for Utah Board of Higher Education and Statewide Programs are a result of appropriations which will directly flow to institutions or students

**Includes \$110 million to DFCM for cost overruns & \$50 million for Convergence Hall at the Point. Does not include base budget appropriations to capital projects funds or capital project fund balances.

NEW CAPITAL FUNDING (DRAFT)

Table 1: State-Funded Capital Projects

Project	From CPF Base*	Add'l Funds	Total	State O&M
New Buildings and Renovations				
MTC - Wasatch Campus	\$26,620,300	\$39,116,200	\$65,736,500	\$848,200
UU - Computing & Engineering Building	\$35,543,000	\$72,801,200	\$108,344,200	\$2,302,300
UU - Monson Center Building		\$1,000,000	\$1,000,000	
UU - West Valley Hospital		\$25,000,000	\$25,000,000	
WSU - Missile & Energy Research Center (MERC)		\$20,000,000	\$20,000,000	
UVU - Lehi Campus for Health Prof Renovations		\$4,000,000	\$4,000,000	
UTU - Cox Performance Arts Center Renovation		\$28,000,000	\$28,000,000	
System- Construction Inflation on Previous Projects		\$110,000,000	\$110,000,000	
Convergence Hall at the Point		\$50,000,000	\$50,000,000	
New O&M and Land Bank				
UU - Fort Douglas Property Transfer		\$100,000,000	\$100,000,000	
Snow - Central Valley Medical Center Landbank		\$2,000,000	\$2,000,000	
Snow - Jorgensen Property Landbank		\$850,000	\$850,000	
Snow - Triple D Landbank		\$3,000,000	\$3,000,000	
UTU - Landbank		\$1,340,000	\$1,340,000	
WSU - Farmington Station Landbank & Infrastructure		\$11,023,800	\$11,023,800	
DXTC - Washington County Bond Defeasance		\$7,479,400	\$7,479,400	
SLCC - Business Building Expansion & Remodel				\$767,400
SUU - Buisness Building West Addition				\$92,100
USU - Huntsman Experiential Learning Center				\$393,500
USU - Science Engineering Research Building Renovation				\$29,600
USU - Monument Valley Academic Building O&M				\$107,200
WSU Engineering Technology Building Renovation O&M				\$339,700
DTC - Simmons Building				\$140,000
Total - State-Funded Capital Projects	\$62,163,300	\$475,610,600	\$537,773,900	\$5,020,000

CAPITAL PROJECT FUNDS (DRAFT)

Institution	Beginning Balance	Base Budget Allocation	Appropriated in GS 22	Estimated Balance
Degree-Granting		\$100,689,700		
University of Utah	\$15,371,500	\$20,171,500	-\$35,543,000	\$0
Utah Valley University		\$15,079,000	\$0	\$15,079,000
Utah State University		\$14,260,500	-\$14,200,000	\$60,500
Southern Utah University		\$12,510,000	-\$12,500,000	\$10,000
Utah Tech University		\$11,341,000	\$0	\$11,341,000
Weber State University		\$10,277,800	-\$8,332,400	\$1,945,400
Salt Lake Community College	\$9,031,700	\$9,031,700	-\$18,063,400	\$0
Snow College	\$8,018,200	\$8,018,200	\$0	\$16,036,400
Technical	\$7,310,000	\$19,310,300	-\$26,620,300	\$0
Total - Capital Projects Fund	\$39,731,400	120,000,000	(115,259,100)	44,472,300

COMPENSATION

COMPENSATION

- 8.75% Discretionary Salary Increase: \$116.8 Million
- Health & Dental Renewal: \$13.3 Million
- 12.5% Tuition Freeze Offset: \$18 million
- Total: \$148.1 Million

SB 8 State Agency and Higher Education Compensation Appropriations

- Long Title Language: *provides funding for an 8.75% discretionary compensation increase for higher education employees; provides funding for an average 7.2% increase in health insurance benefits rates and increase in dental insurance benefits rates for state and higher education employees*

SB 3 Appropriations Adjustments

- *The Legislature intends that in addition to the 8.75 percent compensation increase included in State Agency and Higher Education Compensation Appropriations (House Bill 8, 2023 General Session), state institutions may use performance funding to provide additional compensation increases to higher education employees*
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PERFORMANCE FUNDING

PERFORMANCE FUNDING

- Technical College Growth & Capacity: \$10,467,100
- Degree Granting Performance Funding: \$35,000,000
 - HB 3: \$35,000,000 in one-time appropriations in FY 2023 w/non-lapsing authority
 - SB 2: \$35,000,000 in ongoing appropriations in FY 2024 w/one-time back out

SB 3 Appropriations Adjustments

- *Under terms of Utah Code Annotated Section 63J-1-603, the Legislature intends that up to <one-time funding amount> of appropriations provided for Performance Funding - Degree Granting Institutions in H.B. 3 not lapse at the close of FY 2023 and may be used toward the new performance funding model in subsequent years.*
 - *The Legislature intends that when drafting base budget bills for the 2024 General Session, the Legislative Fiscal Analyst shall reallocate ongoing Higher Education Performance Funding provided by New Fiscal Year Supplemental Appropriations Act (Senate Bill 2, 2023 General Session), Item 135, to individual institutions ongoing for FY 2025 based on the new performance funding model established in Utah Code Annotated title 53B Chapter 7 Part 7.*
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DEGREE GRANTING PERFORMANCE FUNDING IN FY 2024 & 2025

Institution	FY 2024 Performance Funding Appropriations Detail			Ongoing Available by Metric*		
	Original Eligible Amount	One-Time Appropriations	One-Time Reallocation	Access	Timely Completion	High Yield Awards
University of Utah	\$10,138,013	\$7,365,700	-\$2,772,313	\$3,379,338	\$3,379,338	\$3,379,338
Utah State University	\$7,004,200	\$5,171,000	-\$1,833,200	\$2,334,733	\$2,334,733	\$2,334,733
Weber State University	\$3,571,400	\$4,640,700	\$1,069,300	\$1,190,467	\$1,190,467	\$1,190,467
Southern Utah University	\$2,308,425	\$2,999,500	\$691,075	\$769,475	\$769,475	\$769,475
Utah Tech University	\$1,928,063	\$2,505,300	\$577,238	\$642,688	\$642,688	\$642,688
Utah Valley University	\$5,473,738	\$7,112,500	\$1,638,763	\$1,824,579	\$1,824,579	\$1,824,579
Snow College	\$1,113,875	\$1,447,300	\$333,425	\$371,292	\$371,292	\$371,292
Salt Lake Community College	\$3,462,288	\$3,758,000	\$295,713	\$1,154,096	\$1,154,096	\$1,154,096
Total	\$35,000,000	\$35,000,000	\$0	\$11,666,667	\$11,666,667	\$11,666,667

*Amounts may change slightly based on FTE/Appropriated Budget updates next year

OTHER INTENT LANGUAGE

SB 2 New Fiscal Year Supplemental Appropriations Act

- **GROWTH FUNDING:** *The Legislature intends that the Utah System of Higher Education report to the Legislative Fiscal Analysts Office by December 1, 2023 estimates for growth funding based on net growth.*
- **BUDGET FUN:** *The Legislature intends that the Utah System of Higher Education (USHE) work with the Office of the Legislative Fiscal Analyst (LFA) and the Division of Finance during the 2023 Interim to create a budget that reflects all sources of revenue and all expenses and expenditures for each institution of higher education. USHE and LFA shall report that budget to the Higher Education Appropriations Committee before its final 2023 Interim meeting for potential inclusion in an appropriations act.*

SB 146 Higher Education Governance Amendments

- **NEW MODEL PERFORMANCE FUNDING:** 53B-7-705 will allow performance funding to be ‘earned-back’ during the 5 year performance period.
 - **RFA REQUIRE BOARD APPROVAL:** 53B-1-402 requires the Board to provide to the HEAS all projects and proposals for which the board or an institution seeks an appropriation.
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